

**MANDATORY CONDITIONAL CASH OFFER BY UNITED OVERSEAS BANK LIMITED AND DBS BANK LTD.,
FOR AND ON BEHALF OF AELIOS PTE. LTD. IN RELATION TO UNITS IN SUNTEC REAL ESTATE
INVESTMENT TRUST (“MGO”)**

***DEALINGS PURSUANT TO RULE 12 OF THE SINGAPORE CODE ON
TAKEOVERS AND MERGERS AND PRACTICE STATEMENT ON EXEMPT STATUS REGIME***

I. INTRODUCTION

1. Reference is made to the MGO announcement dated 5 December 2024 (“**MGO Announcement**”), which is accessible at www.sgx.com.
2. Capitalised terms have the meaning ascribed in the MGO Announcement.
3. Per paragraph 3.3 of the MGO Announcement, OCBC is acting as financial adviser to the Offeror Shareholders.

II. DEALINGS

4. This disclosure is dated 11 December 2024.
5. Pursuant to Rule 12.1 of the Code, OCBC makes the following disclosure:
 - (a) Date of Dealing: 11 December 2024
 - (b) Dealing Entity: Bank of Singapore Limited
 - (c) Capacity / Relationship: Exempt Principal Trader / Subsidiary of OCBC
 - (d) Nature of Dealing: Acquisition of Units for settlement pursuant to terms of existing derivative contract entered into prior to the MGO with a non-discretionary investment client, who is not connected with the offeror nor offeree company. Units acquired are held for the benefit of the non-discretionary investment client.
 - (e) Total Number of Units: 68,000
 - (f) Price per Unit: S\$1.1824
 - (g) Total Amount: S\$80,403.20
 - (h) Resultant total number of Units owned or controlled: 22,547,721 Units, being holdings of the OCBC group, including on non-discretionary basis by dealing entity
 - (i) Resultant percentage of Units owned or controlled¹: Approximately 0.77%
 - (j) Additional Comments (if any): NA

¹ Based on 2,921,418,466 Units in issue, as stated in the MGO Announcement, and rounded to the nearest two (2) decimal places.

Issued by:

OVERSEA-CHINESE BANKING CORPORATION LIMITED

As financial adviser to the Offeror Shareholders

11 December 2024