

**MANDATORY CONDITIONAL CASH OFFER BY UNITED OVERSEAS BANK LIMITED AND DBS BANK LTD.,
FOR AND ON BEHALF OF AELIOS PTE. LTD. IN RELATION TO UNITS IN SUNTEC REAL ESTATE
INVESTMENT TRUST (“MGO”)**

***DEALINGS PURSUANT TO RULE 12 OF THE SINGAPORE CODE ON
TAKEOVERS AND MERGERS AND PRACTICE STATEMENT ON EXEMPT STATUS REGIME***

I. INTRODUCTION

1. Reference is made to the MGO announcement dated 5 December 2024 (“**MGO Announcement**”), which is accessible at www.sgx.com.
2. Capitalised terms have the meaning ascribed in the MGO Announcement.
3. Per paragraph 3.3 of the MGO Announcement, OCBC is acting as financial adviser to the Offeror Shareholders.

II. DEALINGS

4. This disclosure is dated 8 January 2025.
5. Pursuant to Rule 12.1 of the Code, OCBC makes the following disclosure:
 - (a) Date of Dealing: 8 January 2025
 - (b) Dealing Entity: Bank of Singapore Limited
 - (c) Capacity / Relationship: Exempt Principal Trader / Subsidiary of OCBC
 - (d) Nature of Dealing: Buying of Units pursuant to terms of existing derivative contract entered into prior to the MGO with a non-discretionary investment client with existing Units holding and accumulator position. The non-discretionary client is not connected with the offeror nor offeree company.
 - (e) Total Number of Units: 55,250
 - (f) Price per Unit: S\$1.1824
 - (g) Total Amount: S\$65,327.60
 - (h) Resultant total number of Units owned or controlled: 22,574,705 Units, being holdings of entities within the OCBC group holding exempt fund manager and exempt principal trader status. Pursuant to the Practice Statement on the Exemption of Connected Fund Managers and Principal Traders under the Code, these entities are not regarded as acting in concert with the Offeror, notwithstanding that they are entities within the OCBC group.

(i) Resultant percentage of Units owned or controlled¹: Approximately 0.77%

(j) Additional Comments (if any): NA

Issued by:

OVERSEA-CHINESE BANKING CORPORATION LIMITED

8 January 2025

¹ Based on 2,921,418,466 Units in issue, as stated in the MGO, and rounded to the nearest two (2) decimal places.